

CHAPTER 19 – FARES

19.05 **Definitions.** As used in this Chapter, unless the context requires otherwise:

A. “Honored Citizen” means any person with a valid Medicare Card, as well as:

- (1) Persons 65 years of age or older who show valid identification showing proof of age, or a TriMet Honored Citizen Card;
- (2) Persons under 65 years of age registered legally blind by the Commission for the Blind who show a valid TriMet Honored Citizen Card;
- (3) Persons under 65 years of age registered disabled by the Social Security Administration who show a valid TriMet Honored Citizen Card;
- (4) Persons under 65 years of age who are certified disabled by the State of Oregon Vocational Rehabilitation Division, State of Oregon Senior and Disabled Services Division or by the U.S. Railroad Retirement Board when each applies the same standards of disability as are applicable to persons who are determined to be disabled pursuant to subparagraph 3 above and who show a valid TriMet Honored Citizen Card;
- (5) Veterans under 65 years of age certified 100% disabled by the Veterans Administration who show a valid TriMet Honored Citizen Card;
- (6) Persons under 65 years of age qualifying as “Temporarily Disabled” under criteria established by TriMet, and so certified by a licensed physician, and who show a valid TriMet Honored Citizen Temporary Identification Card.
- (7) Persons qualified eligible by the Clackamas, Clark, Multnomah or Washington County Association for Retarded Citizens, or the Clackamas, Multnomah or Washington County Mental Health Association under the criteria established by TriMet and those agencies, who exhibit a valid TriMet Honored Citizen STAR card (marked with a “STAR”).
- (8) Persons under 65 years of age, not verified disabled by the Commission for the Blind, Social Security Administration, United States Railroad Retirement Board or the Veterans Administration, but who qualify as disabled under criteria established by TriMet and are so certified by a licensed physician, and who show a valid TriMet Honored Citizen Card.
- (9) Persons certified by a licensed physician or health or social service professional to qualify for a TriMet Honored Citizen “A” Card (marked with an “A”) under criteria established by TriMet and who show a valid TriMet Honored Citizen “A” Card.
- (10) Persons qualified eligible by C-Tran who show a valid C-Tran Senior, C-Tran Disabled, or C-Tran C-Van Identification Card, and persons in possession of a C-Tran agency monthly pass.

- B. "Peak Hours" shall be from 7:00 a.m. to 9:00 a.m. and/or 4:00 p.m. to 6:00 p.m., weekdays.
- C. "Scheduled Holidays" means New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, and Christmas Day.
- D. "Weekdays" shall include Monday through Friday of each week and shall exclude Saturdays, Sundays, and Scheduled Holidays.
- E. "Youth/Student" means persons in any of the following categories who show valid Youth/Student fare identification and documentation as required by administrative rules established by the General Manager: (1) any person under 18 years of age; (2) any person who is a Kindergarten through Grade 12 student; and (3) any person enrolled in a general educational development program.
- F. When this Chapter refers to travel "within" one (1) or more zones, both the zone within which the trip begins and zones within which the trip ends shall be included; therefore, a trip which crosses one (1) zone boundary shall be "within" two (2) zones, and a trip which crosses boundaries of two different zones shall be "within" three zones.

(19.05 amended by Ordinances No. 162, Section 1; Ordinance No. 178, Section 1; Ordinance No. 190, Section 1; Ordinance No. 239, Section 1; Ordinance No. 277; Ordinance No. 286 and Ordinance No. 299)

19.10 **Zones.**

- A. For purposes of this Chapter the Tri-County Metropolitan Transportation District of Oregon (TriMet) shall be divided into three concentric zones. The boundaries of each zone shall be at the designated point for each route shown in the table attached hereto, designated Exhibit A and entitled "Fare Zone Boundary Table", which is incorporated into this Chapter by this reference.
- B. Within Zone 1 shall be a separated zone titled "Fareless Square" which shall include an area to the west and to the east of the Willamette River as described below, and the Steel Bridge which connects the two areas:

The area to the west of the Willamette River shall be bounded on the North by NW Irving, except that at the intersection of NW Irving and NW Station Way it shall be bounded on the North by NW Station Way to NW Broadway and then by NW Broadway south to NW Irving and continuing west on NW Irving to the Stadium (I-405) Freeway, on the West and South by the Stadium (I-405) Freeway and on the East by the Willamette River. The area to the east of the Willamette River shall be bounded on the West by North Interstate Avenue, on the North by NE Multnomah to 125 feet east of 13th Avenue, on the East by 13th Avenue and on the South by NE Holladay.

- C. Within Zone 3 shall be a separate zone titled "Washington County Commuter Rail (WES) Service Fare Zone" which shall include the area consisting of the commuter rail alignment commencing at the Beaverton Transit Center, then proceeding and connecting to WES stations located at Hall/Nimbus, the Tigard Transit Center, the City of Tualatin, and extending to the

City of Wilsonville as provided by intergovernmental agreement between TriMet and the City of Wilsonville.

(19.10 amended by Ordinance No. 162, Section 1; Ordinance No. 197, Section 1; Ordinance No. 198, Section 2; Ordinance No. 226, Section 1; and Ordinance Nos. 248, 252, 269, 277, 282, 286, 289, 293, 295, 299 and 300)

19.15 **Fares.**

A. Regular Transit Services:

The fares payable for use on the TriMet transit system shall vary according to the status of the rider, distance traveled, and method of payment and shall be as follows:

(1) Monthly Passes

(a) <u>Status</u>	<u>Distance</u>	<u>Fare</u>
YOUTH/STUDENT	All Zones	\$26.00
HONORED CITIZEN	All Zones	\$25.00
ADULT	Within 2 Specified Zones	\$75.00
	All Zones	\$86.00

(b) Monthly passes distributed for sale through TriMet facilities will be sold at reduced fares beginning on the 15th day of each month as follows:

YOUTH/STUDENT	All Zones	\$14.00
HONORED CITIZEN	All Zones	\$13.50
ADULT	Within 2 Specified Zones	\$38.50
	All Zones	\$44.00

(2) Pre-Paid Tickets

(a) <u>Status</u>	<u>Distance</u>	<u>Fare</u>
YOUTH/STUDENT	All Zones	10/\$15.00
HONORED CITIZEN	All Zones	10/\$9.50

ADULT	Within One (1) Zone	10/\$19.50
	Within Two (2) Zones	10/\$20.00
	Within All Zones	10/\$23.00

- (b) Pre-paid unvalidated tickets may be used in the amount of their cash value for payment of additional fare, i.e., two one-zone tickets may be used for a two-zone fare, and although this may result in overpayment, refunds for overpayment will not be given.
- (c) Any person may purchase for \$4.75 a Day Ticket which is valid for all-zone travel on any regularly scheduled TriMet route for the remainder of the service day in which the Day Ticket was first used. Day tickets may not be upgraded.
- (d) Field Trip Group Discount (“Class Pass”) Tickets

- (1) Groups whose members are 18 years of age or younger, traveling with at least 15 but not more than 35 members on the bus, or with at least 15 but not more than 70 members on MAX, including other persons aged 18 or older traveling with the group as designated group leader(s) or chaperone(s), are eligible for the Field Trip Group Discount (“Class Pass”) ticket. The cost of the ticket shall be \$1.00 per person. A ticket must be purchased for the trip. The ticket shall be valid for travel only for the date, route(s), time(s), and number of persons specified on the ticket. Each member must carry a ticket, or the group leader must carry a ticket for the group.
- (2) The group must schedule the trip at least 14 days in advance. Trips may be scheduled for weekdays or weekends using regularly scheduled service. Weekday trips must occur between the hours of 9:00 a.m. and 3:00 p.m. Specified trip times shall be at the discretion of TriMet. TriMet reserves the right to schedule trips according to anticipated available capacity on regularly scheduled service.

Possession of a Class Pass ticket in no way guarantees available vehicle capacity on scheduled trip times. In the event that all members of a group are unable to board the vehicle as specified on the Class Pass ticket, due to heavy passenger loads, the operator will arrange to have the Class Pass ticket be valid on the next regularly scheduled vehicle.

Groups wishing to reschedule a trip must cancel at least one business day in advance of the scheduled trip. Trips must be scheduled at least 14 days in advance of the new travel date. A new ticket will be issued to the group leader stating the new date, route(s), time(s), and number of persons in the group.

(3) Class Pass tickets shall be available for purchase only at TriMet’s Center Street Administrative Offices, or by mail. Tickets must be purchased at least 14 days in advance. Tickets are nonrefundable, nontransferable, and shall not be laminated or duplicated.

(e) Event Fare

An Event Fare shall be available to events for all tickets for the event which are sold in advance through ticket outlets. The Event Fare shall be \$1.00 per ticket, which shall be valid fare for travel in all zones, all hours on the day of the event. For participating events, each ticket sold in advance shall have printed on the front the name “TRIMET” and that it is valid fare only on the day of the event for which the ticket is sold. Tickets for the event which are sold at the door shall not be printed with the name “TRIMET,” shall not contain the valid fare message, and cannot be used as fare payment.

(3) Cash Fares

<u>Status</u>	<u>Distance</u>	<u>Fare</u>
YOUTH/STUDENT	All Zone	\$1.50
HONORED CITIZEN	All Zone	\$0.95
ADULT	Within 1 or 2 Zones	\$2.00
	All Zones	\$2.30

(4) Annual Passes

(a) <u>Status</u>	<u>Distance</u>	<u>Fare</u>
HONORED CITIZEN	All Zones	\$275.00
ADULT	Within 2 Specified Zones	\$825.00
	All Zones	\$946.00

(b) Annual Passes must be purchased as one lump sum; installment payments are not permitted, except that: (1) employers who enter into a written annual agreement to purchase annual passes in a minimum dollar amount equal to at least 10 times the Adult Annual 2-Zone Pass price, may elect to make quarterly installment payments subject to administrative program requirements, and (2) employers who enter into a written annual

agreement to purchase annual passes, where the annual pass year ends on August 31, shall receive a pro-rated per pass price in the sum of: the number of months remaining in the annual pass year X the Monthly Pass price X .92.

(5) Fareless Square

There shall be no charge for trips which begin and end in Fareless Square and which do not extend outside of Fareless Square.

(6) Upgrading

One zone and two-zone pre-paid unvalidated tickets, and two-zone monthly passes may be upgraded for travel in an additional zone(s). An unvalidated ticket valid for travel within one zone plus 5 cents will permit travel within two zones. An unvalidated ticket valid for travel within two zones plus 30 cents will permit travel within all zones. A two-zone passholder may travel within three zones upon payment of 30 cents.

Tickets and passes must be upgraded when first boarding a bus and before boarding a MAX train.

Transfers cannot be upgraded on regularly scheduled routes. Cash fares cannot be upgraded.

(7) Select Term Pass Program

(a) Colleges with a campus(es) located within the TriMet district may purchase for their qualified students at that campus(es), Term passes in accordance with the Select Term Pass program requirements set forth in this Paragraph (7) and the administrative program requirements established for the fare. A “campus” means a building(s) located at one physical location within the TriMet district under the control of a college. The college shall be required to enter into a written contract for purchase of the Select Term Pass in accordance with the administrative program requirements established for the fare.

(b) Qualified students are either full-time or part-time students, as defined by the college administrative criteria, who attend class at a campus as defined in Paragraph (7)(a).

(c) The Select Term Pass fare instrument shall be valid for travel in all zones for the Term Pass fare period. The Term Pass fare period shall be established in the written contract with the college. The price of the Select Term Pass shall be the sum of the number of months in the Term times the Weighted Monthly pass price less a discount of 10%. The Weighted Monthly pass price is calculated as: $((\text{Total Adult 2-Zone Monthly Pass Sales} / (\text{Total Adult 2-Zone} + \text{All Zone Monthly Pass Sales})) \times \text{Adult 2-Zone Monthly Pass Price}) + ((\text{Total Adult All-Zone Monthly Pass Sales} / (\text{Total Adult 2-Zone} + \text{All-Zone Monthly Pass Sales})) \times \text{Adult All-Zone Monthly Pass Price})$. The price will not be pro-rated.

(d) Only one pass may be sold to each qualified student per Term fare period.

(8) 7-Day Pass

Any person may purchase an All-Zone 7-Day Pass which permits travel in all zones or a 2-Zone 7-Day Pass which permits travel within 1 or 2 zones. The 7-Day Pass shall be valid for travel on any regularly scheduled TriMet route within the zones for which the 7-Day Pass is purchased for the period of seven (7) consecutive days. The All-Zone 7-Day Pass price is \$22.50, and the 2-Zone 7-Day Pass price is \$19.50.

(9) 14-Day Pass

A 14-Day Pass shall be valid for travel on any regularly scheduled TriMet route within the zone for which the 14-Day Pass is purchased and in accordance with the status of the rider for the period of fourteen (14) consecutive days as follows:

YOUTH/STUDENT	All-Zones	\$13.50
HONORED CITIZEN	All-Zones	\$13.00
ADULT	Within 2 Specified Zones	\$38.00
	All Zones	\$43.50

(10) Washington County Commuter Rail (WES) Service All-Zone Fare

Fares payable for use of Washington County Commuter Rail (WES) Service shall be the All-Zone fares established according to the status of the rider and the method of payment for All-Zone travel as set forth in TMC Section 19.15.

B. Door-to-door LIFT services:

- (1) The fare for door-to-door LIFT services, excluding rides paid for by agencies under contract with TriMet, shall be:
 - (a) Cash: \$1.80 valid all zones
 - (b) Pre-paid Tickets: 10/\$18.00, valid all zones
 - (c) Monthly Pass: \$50.00, valid all zones, non-transferable; monthly passes distributed for sale through TriMet facilities will be sold at the reduced fare of \$26.00 beginning on the 15th day of each month.
 - (d) Annual Pass: \$600.00, valid all zones, non-transferable
 - (e) 20 trip punch card: \$36.00, valid for 20 trips on LIFT service only, non-expiring.

- (f) 14-Day Pass: \$25.50, valid for all-zone travel on LIFT service for a period of fourteen (14) consecutive days, non-transferable.
- (2) The following additional methods of fare payment will be accepted as total payment for door-to-door LIFT services:
 - (a) A regularly scheduled service route transfer plus \$.85;
 - (b) Regularly scheduled service route tickets will be accepted on LIFT service for their face value toward the LIFT cash fare; or
 - (c) Day Ticket.
- (3) Purchase of a pre-paid ticket or pass does not guarantee that a ride will be provided.
- (4) A LIFT pre-paid ticket, LIFT monthly pass or LIFT annual pass is valid for all-zone travel on regular fixed route service when accompanied by valid TriMet Honored Citizen identification.

C. Universal Annual Pass Fare Program

- (1) Employers within the TriMet district may purchase annual passes (“Universal Passes”) for their qualified employees based on worksite location(s) subject to this Paragraph C and administrative program requirements established for the Universal Pass fare. The employer shall be required to enter into a written contract in a minimum annual amount of the Adult Annual All Zone pass price for purchase of Universal Passes in accordance with administrative program requirements established for the fare. The pass price shall be calculated according to this Paragraph C. For purposes of the Universal Pass fare, a “worksite” means a building(s) located at one physical location within the TriMet district under the control of an employer, except as the context requires otherwise under paragraph (8) (c).
- (2) Employers must purchase a pass for each qualified employee regardless of whether the employee uses transit at the time of purchase. For purposes of the Universal Pass fare, “qualified” employee means any person on or expected to be on the employer’s payroll, full or part-time (part-time is 80 or more hours per 28-day period), for at least six consecutive months, including business owners, associates, partners, and partners classified as professional corporations.
 - (a) An employee who works at multiple worksites is considered a qualified employee at the worksite of their cost center.
 - (b) Contract employees, per-diem employees and/or temporary employees are considered qualified employees only if they are covered under the employer’s benefits package and have been included in the Employee Commute Survey.

- (c) Exempted from qualified employee status are: volunteers, field personnel required to use their personal vehicle as a condition of their job, employees whose regular work commute has either a start or end time outside of TriMet service hours, residents of the State of Washington, independent contractors, temporary or seasonal employees hired for a term of less than 6 months, employees exempted by the Oregon Department of Environmental Quality for Employee Commute Option purposes, and employees who already have an annual transit pass from another source. The total number of employee exemptions shall not exceed 50% of the employer's total employee population.
 - (d) An employer who wishes to include in the Universal Pass program exempted personnel in the categories identified at subparagraph (c) above, must purchase passes for all individuals in the category and must include all individuals in the category in the Employee Commute Survey.
- (3) The Universal Pass pricing structure is based on employer transit mode split. "Transit mode split" is defined as follows: (Total number of transit trips to worksite by qualified employees) divided by (Total number of trips to worksite by qualified employees). If more than one commute mode is used to travel to a worksite, the commute mode for the longest portion of the trip constitutes the determined commute mode. Transit Mode Split refers to the results from the most recent Employee Commute Survey unless specifically stated otherwise in this Paragraph C.
- (4) Employers shall survey their qualified employees to determine transit mode split using an employee commute survey. If an employer moves their worksite(s) during a contract year, the contract price remains valid until expiration of the contract. The employer must re-survey to determine the current transit mode split and the price will be adjusted according to the new transit mode split. Employers that demonstrate a 0% transit mode split in their second year of participation and beyond are prohibited from participating in the Universal Pass Program. Employer surveying shall be conducted in accordance with the schedule and other administrative program requirements established for the fare.
- (5) The Universal Pass fare instrument shall consist of the employee's photo identification card with an affixed TriMet issued annual validation sticker, and must be carried by the employee as proof of fare payment. Employers shall provide the employee with a photo identification card. The validation sticker must be placed on the photo identification card. Employers shall verify employee status before providing an individual with a Universal Pass fare instrument. The Universal Pass fare instrument may not be provided to or used by non-employees, and is a valid fare instrument only for the person whose name and photo appear on the identification card.

An employee's photo identification card with an affixed annual validation sticker shall be valid through the month and year designated on the sticker, and shall allow all-zone travel for TriMet services within the District, including regular service and door-to-door LIFT service.

- (6) The pass price shall be calculated on an annual basis, from September 1 through August 31. For employers purchasing the pass mid-year, the price shall be pro-rated based on the number of months remaining in the year (September 1 through August 31). The price shall be subject to adjustment to reflect all general fare increases.
- (a) For each employer contract, TriMet will issue annual validation stickers for all qualified employees at the contract price. If an employer hires additional qualified employees during the contract term, the employer shall purchase additional stickers at the prorated cost for the additional new hires.
- (b) Employers may re-sell the Universal Pass fare instrument to their employees however the price shall not exceed the employer's purchase price per employee.
- (7) If an employer wishes to include a category of exempted personnel in the Universal Pass program after commencement of the Universal Pass year who were not included in the employer's Employee Commute Survey, the employer must first conduct an Employee Commute Survey for the category. The employer's company transit mode split will be recalculated based on the results of that survey, and the employer's price per employee for the remainder of the Universal Pass year will be based on the new transit mode split.

(8) Universal Pass Price

(a) Regional Price

Employers meeting the requirements of this Paragraph C are eligible to purchase Universal Pass at the regional Universal Pass price as follows:

- (i) The minimum per pass price shall be \$35.00.
- (ii) For first and second year participation in Universal Pass, the per pass price shall be: Transit Mode Split X Adult Annual All-Zone Pass Price calculated at the beginning of each contract year.
- (iii) (a) For third year participation in Universal Pass and every year thereafter, subject to (iii)(b) and (iv) below, the per pass price shall be calculated at the beginning of each contract year by Transit Mode Split X Adult Annual All-Zone Pass Price except when that price exceeds either (1) 10% of the employer's previous year's adjusted per pass price, or (2) the employer's previous year's adjusted per pass price by \$20 or more, and in that case, the employer shall pay either a 10% increase in the adjusted per pass price or a \$20 increase in the adjusted per pass price, whichever is greater. "Adjusted per pass price" means the previous year's per pass price plus the percentage increase in the Adult Annual All-Zone Pass Price (fare) from the previous year's contract start date.
- (b) An Employer's price per pass shall not decrease more than 5% over the previous year's price.

- (iv) If, during an employer's third or subsequent year of participation in Universal Pass, TriMet places a new fixed transit service facility (e.g., new light rail lines, stations, commuter rail, busway) within ½ mile of an employer's worksite, the employer will be required to resurvey their employees and pricing shall be calculated as set forth below for the following year:
 - (a) Employers who have multiple worksites must resurvey their employees using the same method as was used in the employer's most recent prior survey.
 - (b) The following year's pricing will be: Transit Mode Split X Adult Annual All-Zone Pass price, but not less than \$35.00 per pass. Pricing for subsequent years will be determined as provided by subparagraph 8 (a) (i) through (iii).

(b) Flat Rate Price

The Flat Rate Universal Pass price applies to employers who elect to create a separate zone ("Flat Rate Zone") in which all employers within the zone pay the same flat rate, regardless of the actual transit mode split of each individual employer. In order to qualify for a Flat Rate Zone are, the Zone must meet all the following criteria:

- (i) The area must have specific identifiable boundaries;
- (ii) The area must contain at least 5 employers and 5,000 employees, and approval of creation of the Flat Rate Zone shall be secured from employers representing 75% of the qualified employees of the area;
- (iii) The area must have an existing formal Transportation Management Association; and
- (iv) The area must have a partnership agreement with TriMet, designed to increase use of alternative transportation modes and decrease reliance on single occupant vehicle travel to the worksite.

Employers in a Flat Rate Zone are not eligible for the Regional Universal Pass price. All employers within the Flat Rate Zone who participate in Universal Pass must pay the Flat Rate fare price.

The Flat Rate fare price is calculated as follows: (The average transit mode split of employers in the area who are participating in Universal Pass) X (Adult Annual All-Zone Pass Price).

- (v) The average transit mode split of employers in the area participating in Universal Pass is determined using the Employee Commute Survey and is calculated as: (Total transit trips to the worksite for employees of all participating employers) divided by (Total trips to the worksite for employees of all participating employers).

Where there is insufficient data for employers in the Zone participating in Universal Pass, the average transit mode split shall be determined based on the best available data in accordance with administrative program requirements established for the fare.

- (vi) If during an employer's third or subsequent year of participation in Universal Pass TriMet places a new fixed transit service facility (e.g. new light rail lines, stations, commuter rail, busway) within ½ mile of an employer's worksite, the employer will be required to resurvey their employees and pricing shall be calculated as set forth below for the following year:

The following year's pricing will be: The average Transit Mode Split for all employers in the area who are participating in Universal Pass X Adult Annual All-Zone Pass Price. Pricing for subsequent years will be determined as provided by subparagraph 8(b)(iv).

- (c) If an employer wishes to participate in Universal Pass at more than one worksite, the employer must survey qualified employees at each worksite separately to determine the transit mode split at each worksite. Each worksite's price per pass is based on the transit mode split at that site.

An employer with multiple worksites, who also has a worksite(s) outside of the TriMet district may participate in Universal Pass at the out-of-district worksite (s) subject to the following:

- (a) The total number of employees to be enrolled in Universal Pass located at the out-of-district worksite(s), must be less than 25% of the total number of employees enrolled in Universal Pass located at worksite(s) in the district.
- (b) The per pass price for all employees located at employer's worksite(s) outside the district shall be the aggregate per pass price of all the employer's worksites within the district.
- (d) When an employer's worksite location extends across Regional and Flat Rate Pricing zones, the pass price shall be based on the location of the employer's business address of record.

D. Universal Term Pass Fare Program

- (1) Colleges with a campus(es) located within the TriMet district may purchase college term passes ("Universal Term Passes") for their qualified students based on campus location(s) subject to this Paragraph D and administrative program requirements established for the Universal Term Pass fare. The college shall be required to enter into a written contract for purchase of Universal Term Pass for the period of three consecutive regular Terms, Fall through Spring as defined in subparagraph (5), and otherwise in accordance with administrative program requirements established for the fare. The college shall have the

option of purchasing Universal Term Pass for the Summer Term, as defined in subparagraph (5). For purposes of the Universal Term Pass fare, a “campus” means a building(s) located at one physical location within the TriMet district under the control of a college.

- (2) Colleges may elect to participate in Universal Term Pass for one or more campuses, as defined in subparagraph (1). The college must purchase a pass for each qualified student at each participating campus(es) regardless of whether the student uses transit at the time of purchase.
- (3) For purposes of the Universal Term Pass fare, “qualified” student means any person enrolled or expected to be enrolled in degree program for the Term or taking continuing education classes, and taking at least three credit hours for that Term. A student who attends multiple campuses is considered a qualified student at the campus where they are enrolled for a majority of their credit hours.
- (4) The Universal Term Pass fare instrument shall consist of the student’s photo identification card with an affixed TriMet issued Term validation sticker, and must be carried by the student as proof of fare payment. Colleges shall provide the student with a photo identification card. The validation sticker must be placed on the photo identification card. Colleges shall verify student status before providing an individual with a Universal Term Pass fare instrument. The Universal Term Pass fare instrument may not be provided to or used by non-students, and is a valid fare instrument only for the person whose name and photo appear on the identification card.

A student’s photo identification card with an affixed Term validation sticker shall be valid through the month and year designated on the sticker, and shall allow all-zone travel for TriMet services within the District, including regular service and door-to-door LIFT service.

- (5) During the contract period, the Universal Term Pass price shall be calculated on a per Term basis. The three consecutive regular Terms, Fall, Winter and Spring, are as follows: Fall Term shall be from September 1 or October 1 through December 31; Winter Term shall be from January 1 through March 31; Spring Term shall be from April 1 through June 30. The optional Summer Term shall be from July 1 through August 31.

(a) During the contract period, TriMet will issue Term validation stickers for all qualified students at the contract price, each Term.

(b) Colleges may re-sell the Universal Term Pass fare instrument to their qualified students, however the price shall not exceed the college’s purchase price per student.

(6) Universal Term Pass Price

- (a) The Universal Term Pass fare price per student per Term is calculated as follows:
(Adult All-Zone Monthly Pass Price/3) X the number of months in the Term. The price shall not be pro-rated.

- (b) Colleges outside of the TriMet service district with a campus(es) as defined in subparagraph (1) above, are eligible to participate in the Universal Term Pass program at that campus(es).
- (c) The total Universal Term Pass fare price for each campus for each Term shall be calculated as follows: (The total number of qualified students enrolled at that campus for the Term) X (The Universal Term Pass fare price per student per Term).
- (d) For second year participation in Universal Term Pass and every year thereafter, if the per pass price as calculated above exceeds either (1) 10% of the college's previous year's per pass price, or (2) the college's previous year's per pass price by \$20 or more, the college shall pay either a 10% increase in the per pass price or a \$20 increase in the per pass price, whichever is greater.

(19.15 amended by Ordinance No. 162, Section 1; Ordinance No. 175, Section 1; Ordinance No. 178, Section 1; Ordinance No. 190, Section 1; Ordinance No. 193, Section 1; Ordinance No. 194, Section 1; Ordinance No. 197, Section 1; Ordinance No. 198, Section 1; Ordinance No. 203; Ordinance No. 212; Ordinance No. 220, Section 1; Ordinance No. 226, Section 1; Ordinance No. 235, Section 1; Ordinance No. 236, Section 1, Ordinance No. 239, Section 1; Ordinance No. 241, Section 1; Ordinance Nos. 242, 246, 250, 251, 252, 255, 261, 262, 269, 277, 282, 286, 288, 289, 295, 299 (Ordinance No. 299 amendments to TMC Sections 19.15 (A) through (D) became operative on September 1, 2008) and Ordinance No. 300.

19.20 **Exemption from Fares.**

- A. Children six (6) years of age and under shall ride free when accompanied by a fare-paying passenger. Otherwise the applicable fare shall be charged.
- B. One attendant, accompanying a customer who pays the appropriate fare and shows a valid TriMet Honored Citizen "A" Card (Marked with an "A"), shall ride free.
- C. Regularly sworn officers of local law enforcement agencies within the TriMet boundaries, and the Oregon State Police, are exempt from payment of fares on District vehicles upon displaying police identification or police badges upon request when entering or remaining upon any District vehicle.
- D. Uniformed, non-sworn security officers designated by the General Manager are exempt from payment of fares on District vehicles upon displaying TriMet issued identification upon request when entering or remaining on any District vehicle. The General Manager is authorized to establish administrative requirements to effectively implement the fare exemption.

(19.20 amended by Ordinance No. 190, Section 1; Ordinance No. 239, Section 1; Ordinance Nos. 269, 277 and 299).

19.25 **Transfers.**

A passenger may transfer freely from one regularly scheduled TriMet route to another within the distance applicable to the passenger's means of payment, and during the time allotted on the transfer. Therefore:

- A. A monthly passholder may transfer to another regularly scheduled route at any time during the month for which the pass is issued.
- B. A holder of a valid transfer or machine validated ticket may transfer to another regularly scheduled route within the zones and the time as may be allotted on the passenger's transfer or validated ticket.
- C. A holder of a Day Ticket valid for all-zones unlimited travel on regularly scheduled TriMet routes may transfer to any other regularly scheduled route within the remainder of the service day for which it is first used.
- D. Transfers cannot be upgraded on regularly scheduled routes.
- E. Transfers are not transferable to another person.
- F. Transfers must have time remaining to be valid upon boarding the bus or MAX, and be retained for proof of zone payment.
- G. Bus transfers shall be issued to be valid for one hour past the scheduled end of the trip time for the bus on weekdays, two hours on weekends. The end of the trip is generally the Mall in Downtown Portland, a transit center, or the end of the line.
- H. A validated machine ticket is also a transfer. MAX station machine tickets and Mall machine tickets are issued to be valid for two hours from time of validation.

(19.25 amended by Ordinance No. 162, Section 1, Ordinance No. 193, Section 1; Ordinance No. 226, Section 1; and Ordinance Nos. 252, 273 and 286)

19.30 **TriMet/C-Tran Fare Integration.**

- A. The TriMet and C-Tran fare structures are typically integrated in such a way as to make possible passenger trips over both systems at a fare that is the same as a trip of comparable distance over one system. The General Manager is hereby authorized to negotiate and execute a mutual service contract with C-Tran providing for fare integration.
- B. TriMet fares shall be valid for travel on C-Tran as specified in the most current TriMet/C-Tran Intergovernmental Agreement on such matters.

19.35 **Administration of Fares.** The General Manager is authorized to develop detailed program requirements and documents to effectively implement Fares.

(19.35 amended by Ordinance No. 220, Section 1)

19.40 **Promotional Tickets and Passes.** Promotional distribution of discounted and free tickets and passes from time to time is necessary or convenient to provision of TriMet's transit system. Discounted and free tickets and passes may be used to promote increased use of TriMet's transit

system. The General Manager, or his or her designee, is therefore authorized to approve distribution of discounted and free tickets and passes for the following purposes:

- A. To provide an individual with an incentive to take their first trip on the transit system;
- B. To retain existing riders;
- C. To encourage existing riders to ride the transit system more often and for different trip purposes;
- D. To encourage individuals to use new services; or
- E. To shift patrons from over-utilized services and amenities to under-utilized services and amenities of the transit system.

(19.40 amended by Ordinance No. 220, Section 1; Ordinance No. 226, Section 1; Ordinance No. 239, Section 1, and Ordinance No. 282)

19.45 **Experimental Fares.** Ordinances adopting experimental fares shall not be codified in the TriMet Code.

(19.45 amended by Ordinance No. 162, Section 1 and Ordinance No. 186, Section 1)

19.50 **Administrative Distribution of Free Tickets and Passes.** Administrative distribution of free tickets and passes from time to time is necessary or convenient to provision of TriMet's transit system. The General Manager, or his or her designee, is therefore authorized to approve distribution of free tickets and/or passes in the following situations:

- A. To employees and their dependents, retirees of the District, and current and former Board members, and direct employees of ATU 757 and their dependents;
- B. On a case-by-case basis to individuals as settlement of a claim against the agency;
- C. To companies and/or individuals under contract with TriMet when a fare is required to perform the services of the contract;
- D. In recognition of voluntary services provided to TriMet where the amount of the services rendered is greater or equal to the value of the fare;
- E. On a case-by-case basis, to individuals who have received lower quality service than expected, to retain a customer;
- F. On a case-by-case basis, to groups and organizations for the purpose of demonstrating partnership and commitment to the community subject to the following criteria:
 - (1) Must be for a special event that would not take place without TriMet's involvement. It cannot be a substitute for the organization's regular operating expenses.

(2) The organization must not otherwise be able to afford the cost of fares; or

G. For agency planning and demonstration of the transit system.

(19.50 added by Ordinance No. 239, Section 1; amended by Ordinance Nos. 242 and 282)

**EXHIBIT A
FARE ZONE BOUNDARY TABLE**

ROUTE	ZONE 1-LAST OUT	ZONE 1-FIRST IN	ZONE 2-FIRST OUT	ZONE 2-LAST IN	ZONE 2-LAST OUT	ZONE 2-FIRST IN	ZONE 3-FIRST OUT	ZONE 3-LAST IN
MAX Blue Line East	LLOYD CENTER/11TH	LLOYD CENTER/11TH	HOLLYWOOD/42ND AVE	HOLLYWOOD/42ND AVE	82ND AVENUE	82ND AVENUE	GATEWAY/99TH AVENUE	GATEWAY/99TH AVENUE
MAX Blue Line West	WASHINGTON PARK	WASHINGTON PARK	NO STOPS IN ZONE 2				SUNSET TC	SUNSET TC
MAX Red Line East	LLOYD CENTER/11TH	LLOYD CENTER/11TH	HOLLYWOOD/42ND AVE	HOLLYWOOD/42ND AVE	82ND AVENUE	82ND AVENUE	GATEWAY/99TH AVENUE	GATEWAY/99TH AVENUE
MAX Red Line West	WASHINGTON PARK	WASHINGTON PARK	NO STOPS IN ZONE 2				SUNSET TC	SUNSET TC
MAX Yellow Line	ALBINA/MISSISSIPPI	ALBINA/MISSISSIPPI	OVERLOOK PARK	OVERLOOK PARK				
1 VERMONT	BARBUR & #4950	BARBUR & #4950	BARBUR & SLAVIN	BARBUR & SLAVIN				
4 DIVISION	DIVISION & 32ND	DIVISION & 32ND	DIVISION & 34TH	DIVISION & 34TH	DIVISION & 92ND	DIVISION & 92ND	DIVISION & 96TH	DIVISION & 98TH
4 FESSENDEN	FREMONT & ALBINA	FREMONT & MISSISSIPPI	MISSISSIPPI & BEECH	MISSISSIPPI & FAILING				
6 ML KING JR	ML KING & FREMONT	ML KING & FREMONT	ML KING & BEECH	ML KING & BEECH				
8 15TH AVENUE	15TH & FREMONT	15TH & FREMONT	15TH & FAILING	15TH & FAILING				
8 JACKSON PK	ENTIRELY IN ZONE 1							
9 BROADWAY	24TH & FREMONT	24TH & FREMONT	REGENTS & 24TH	REGENTS & 24TH				
9 POWELL	POWELL & 31ST	POWELL & 28th	POWELL & 33RD	POWELL & 33RD	POWELL & 92ND	POWELL & 92ND	POWELL & 97TH	POWELL & 97TH
10 33RD AVENUE	BROADWAY & 32ND	BROADWAY & 32ND	33RD & SCHUYLER	BROADWAY & 33RD				
10 HAROLD	28TH & RAYMOND	28TH & RAYMOND	28TH & STEELE	STEELE & 28TH	ELLIS & 92ND	HAROLD & 92ND	HAROLD 92nd	HAROLD & 97TH
12 BARBUR	BARBUR & #4950	BARBUR & #4950	BARBUR & SLAVIN	BARBUR & SLAVIN	PACIFIC HWY & 65TH	PACIFIC HWY & 64TH	PACIFIC HWY/69TH	PACIFIC HWY/68th
12 SANDY BLVD	SANDY & 31ST	SANDY & 31ST	SANDY & 33RD	SANDY & 33RD	SANDY & 92ND	SANDY & 91ST	PARKROSE SUMNER TC	PARKROSE SUMNER TC
14 HAWTHORNE	HAWTHORNE & 30TH	HAWTHORNE & 30TH	HAWTHORNE & 32ND PL	HAWTHORNE & 32ND	WOODSTOCK & 92ND	FOSTER & 92nd	WOODSTOCK & 94th	FOSTER & 94TH
15 23RD AVE	ENTIRELY IN ZONE 1							
15 BELMONT	BELMONT & 30TH	BELMONT & 30TH	BELMONT & 32ND	BELMONT & 32ND	WASHINGTON & 92ND	STARK & #9225	WASHINGTON & 94TH	99TH & WASHINGTON
16 FRONT AVE	FRONT & #3660	FRONT & #3660	FRONT & #3838	FRONT & #3838				
17 21ST ST HELENS	YEON & 35TH	YEON & 35TH	YEON & #3930	YEON & #3900				
17 HOLGATE	HOLGATE & 28th	HOLGATE & 28th	HOLGATE & 32ND	HOLGATE & 32ND	HOLGATE & 92ND	HOLGATE & 92ND	HOLGATE & 97th	HOLGATE & 96TH
18 HILLSIDE	ENTIRELY IN ZONE 1							
19 GLISAN	GLISAN & 30TH	GLISAN & 30TH	GLISAN & 32ND	GLISAN & 32ND	GLISAN & 92ND	GLISAN & 92ND	GLISAN & 94TH	99TH & IRVING
19 WOODSTOCK	MILWAUKIE & LONG	MILWAUKIE & LONG	MILWAUKIE & Mitchell	MILWAUKIE & Mitchell	FLAVEL & 92ND	FLAVEL & 92ND	MT SCOTT & ASPEN SUMMIT	MT SCOTT & 98TH
20 BURNSIDE/STARK	BURNSIDE & 30TH PL	BURNSIDE & 30TH	BURNSIDE & 32ND	BURNSIDE & 32ND	BURNSIDE & #9101	BURNSIDE & #9101	BURNSIDE & 94TH	BURNSIDE & 94TH
20 BURNSIDE/STARK	BURNSIDE & BARNES	BURNSIDE & BARNES	BURNSIDE & #4619	BURNSIDE & FISCHER LN	BARNES & #8245	BARNES & #8245	BARNES & 84TH	BARNES & 84th
22 PARKROSE							ENTIRELY IN ZONE 3	
23 SAN RAFAEL							ENTIRELY IN ZONE 3	
25 GLISAN/ROCKW							ENTIRELY IN ZONE 3	
27 MARKET/MAIN							ENTIRELY IN ZONE 3	
28 LINWOOD							ENTIRELY IN ZONE 3	
29 LAKE-WEB							ENTIRELY IN ZONE 3	
31 ESTACADA	McLOUGHLIN & 17TH	McLOUGHLIN & 17TH	McLOUGHLIN & HAROLD	McLOUGHLIN & HAROLD	McLOUGHLIN & TACOMA	McLOUGHLIN & #8300	McLOUGHLIN & #8500	McLOUGHLIN & CLATSOP
32 OATFIELD	McLOUGHLIN & 17TH	McLOUGHLIN & 17TH	McLOUGHLIN & HAROLD	McLOUGHLIN & HAROLD	McLOUGHLIN & TACOMA	McLOUGHLIN & #8300	McLOUGHLIN & #8500	McLOUGHLIN & CLATSOP
33 FREMONT	FREMONT & 31ST	FREMONT & EDGEHILL PL	FREMONT & 33RD	FREMONT & 33RD PL	92ND & SCHUYLER	92ND & SCHUYLER	HALSEY & 102ND	HALSEY & 100TH
33 McLOUGHLIN	McLOUGHLIN & 17TH	McLOUGHLIN & 17TH	McLOUGHLIN & HAROLD	McLOUGHLIN & HAROLD	McLOUGHLIN & TACOMA	McLOUGHLIN & #8300	McLOUGHLIN & #8500	McLOUGHLIN & CLATSOP
34 RIVER RD							ENTIRELY IN ZONE 3	
35 GREELEY	INTERSTATE & GRAHAM	INTERSTATE & GRAHAM	GREELEY & GOING	GREELEY & GOING				
35 MACADAM	HOOD & GAINES	MACADAM & THOMAS	MACADAM/HAMILTON CT	MACADAM & BANCROFT	RIVERSIDE & MILITARY	RIVERSIDE & MILITARY	RIVERSIDE/BREYMAN	RIVERSIDE/GREENWOOD
36 SOUTH SHORE	HOOD & GAINES	MACADAM & THOMAS	MACADAM/HAMILTON CT	MACADAM & BANCROFT	RIVERSIDE & MILITARY	RIVERSIDE & MILITARY	RIVERSIDE/BREYMAN	RIVERSIDE/GREENWOOD
37 LAKE GROVE							ENTIRELY IN ZONE 3	
38 BOONES FERRY	BARBUR & #4950	BARBUR & #4950	BARBUR & SLAVIN	BARBUR & SLAVIN	BOONES FY & STEPHENSON	BOONES FY & STEPHENSON	BOONES FY & 13TH CT	BOONES FY & 13TH CT
39 LEWIS & CL			ENTIRELY IN ZONE 2					
41 TACOMA	McLOUGHLIN & 17TH	McLOUGHLIN & 17TH	McLOUGHLIN & HAROLD	McLOUGHLIN & HAROLD				
43 TAYLORS FY	CORBETT & LOWELL	CORBETT & LOWELL	CORBETT & BANCROFT	CORBETT & BANCROFT	TAYLORS FY & 65TH	TAYLORS FY & 66TH	TAYLORS FY & 69TH	TAYLORS FY & 69TH
44 CAPITOL HWY	BARBUR & # 4950	BARBUR & #4950	CAPITOL/TERWILLIGER	CAPITOL/TERWILLIGER				
44 MOCKS CREST	WILLIAMS & BEECH	VANCOUVER & BEECH	WILLIAMS & SHAVER	VANCOUVER & FAILING				
45 GARDEN HM	BARBUR & #4950	BARBUR & #4950	CAPITOL/TERWILLIGER	CAPITOL/TERWILLIGER	OLESON & GARDEN HOME	OLESON & GARDEN HOME	OLESON & OBRIEN	OLESON & OBRIEN
46 NO HILLSBORO							ENTIRELY IN ZONE 3	
47 BASELNE/EVER							ENTIRELY IN ZONE 3	

**EXHIBIT A
FARE ZONE BOUNDARY TABLE**

ROUTE	ZONE 1-LAST OUT	ZONE 1-FIRST IN	ZONE 2-FIRST OUT	ZONE 2-LAST IN	ZONE 2-LAST OUT	ZONE 2-FIRST IN	ZONE 3-FIRST OUT	ZONE 3-LAST IN
48 CORNELL							ENTIRELY IN ZONE 3	
51 VISTA AVE	ENTIRELY IN ZONE 1							
52 FARM/185TH							ENTIRELY IN ZONE 3	
54 BEAV/HILLS	BARBUR & #4950	BARBUR & #4950	CAPITOL/TERWILLIGER	CAPITOL/TERWILLIGER	BEAVERTON HY & 91ST	BEAVERTON HY & 91ST	BEAVERTON HY/JAMIESON	BEAVERTON HY/JAMIESON
55 HAMILTON	BARBUR & #4950	BARBUR & #4950	CAPITOL/TERWILLIGER	CAPITOL/TERWILLIGER				
56 SCHOLLS FY	BARBUR & #4950	BARBUR & #4950	CAPITOL/TERWILLIGER	CAPITOL/TERWILLIGER	SCHOLLS FY & -NICOL	SCHOLLS FY & NICOL	SCHOLLS FY & #5900	SCHOLLS FY & #5900
57 TV HWY/FG							ENTIRELY IN ZONE 3	
58 CANYON RD	JEFFERSON/20TH	COLUMBIA/18TH	CANYON & SKYLINE	CANYON & SKYLINE	CANYON & 91st	CANYON & 91ST	CANYON & 93RD	CANYON & 93RD
59 WALKER/PKWAY							ENTIRELY IN ZONE 3	
60 LEAHY RD							ENTIRELY IN ZONE 3	
61 BEAV/MARQHIL	CAMPUS DR/TERWILLIGER	US VETERANS RD & BLD 16	CAPITOL & SUNSET	CAPITOL & CHELTENHAM	LAURELWOOD & LAUREL	LAURELWOOD & LAUREL	110TH/#4220	110TH/#4130
62 MURRAY BLVD							ENTIRELY IN ZONE 3	
63 WASH PK	Knights Blvd & Forestry Center	CANYON CT & HIGHLAND	Skyline & Westgate Drive	Canyon Ct & Highland				
64 TIG/MARQHILL	CAMPUS & TERWILLIGER	US VETS & BUILDING 16	CAPITOL & SUNSET	CAPITOL & CHELTENHAM	BARBUR TC	BARBUR & CAPITAL HWY	PACIFIC HWY & #11619	PACIFIC HWY & 74TH
65 MARQHILL/ BARBUR	CAMPUS & TERWILLIGER	US VETS & BUILDING 16	TERWILLIGER/ BANCROFT	TERWILLIGER/ HAMILTON TERRACE				
66 HOL/MARQHILL	POWELL & 26TH	POWELL & 26TH	39TH & POWELL	39th & POWELL				
67 JENKINS/158							ENTIRELY IN ZONE 3	
68 COLLINS CIR	ENTIRELY IN ZONE 1							
70 12TH AVE	17TH & SCHILLER	17TH & SCHILLER	17TH & MITCHELL	17TH & MCLOUGHLIN	17TH & OCHOCO	17TH & OCHOCO	17TH & WAVERLY	17TH & WAVERLY
71 60TH /122ND					SANDY/92 & BELL/JOHN CRK	SANDY/91 & BELL/JOHN CRK	PARKROSE TC & BELL/PIERCE	PARKROSE TC & BELL/OVRLN
72 82ND/KILL					82ND & CRYSPRINGS	82ND & CRYSPRINGS	82ND & CLATSOP	82ND & CLATSOP
73 WASH PK SHUTTLE	ENTIRELY IN ZONE 1							
74 LLOYD DIS/SE	GLISAN/28TH	GLISAN/28TH	GLISAN/32ND	GLISAN/32ND				
75 39TH /LOMB					45TH & HARNEY	45TH & HARNEY	JOHNSON CR/BIKE PATH	JOHNSON CR/BIKE PATH
76 BEAV/TUALA							ENTIRELY IN ZONE 3	
77 BROAD/HALSEY	BROADWAY & 32ND	BROADWAY & 32ND	BROADWAY & 33RD	BROADWAY & 33RD	HALSEY & 92ND	HALSEY & #9050	HALSEY & 102ND	HALSEY & 100TH
78 BEAV/LO			LESSER & 60TH	LESSER & 60TH	PCC DRIVE & KERR	PCC & MAIN STOP	LESSER & LESSER WAY	KERR & #50
79 Clack Twn Cntr							ENTIRELY IN ZONE 3	
80 KANE /TROUDALE							ENTIRELY IN ZONE 3	
81 KANE/257TH							ENTIRELY IN ZONE 3	
82 EASTMAN/182							ENTIRELY IN ZONE 3	
84 KELSO/BORING							ENTIRELY IN ZONE 3	
85 SWAN ISLAND	INTERSTATE & ALBINA	INTERSTATE & ALBINA	GREELEY & GOING	GOING & PORT CTR WY				
86 ALDERWOOD					KILLINGSWORTH & COLUMBIA BLVD	MARX & 87th	KILLINGSWORTH & SANDY	92ND & MARX
87 AIRPORT WAY/181st							ENTIRELY IN ZONE 3	
88 HART/198TH AVE							ENTIRELY IN ZONE 3	
89 TANASBOURNE							ENTIRELY IN ZONE 3	
92 SO BEAV EX	NAITO PKWY & HARRISON	NAITO PKWY & HARRISON	NO STOPS IN ZONE 2				PROGRESS P&R	PROGRESS P&R
94 SHWD/PACIFIC	BROADWAY & JACKSON	4TH & HALL	BARBUR & BERTHA	BARBUR & BERTHA	BARBUR TC	BARBUR & CAPITAL HWY	PACIFIC HWY/11619	PACIFIC HWY/74TH
96 TUALATIN/I-5	HARBOR & MOODY	HARBOR & MOODY					I-5 RAMP & L BOONES FY	72ND & UP BOONES FY
99 McLOUGHLIN	MADISON & 1ST	MAIN & 2ND	NO STOPS IN ZONE 2				MAIN & MILPORT	MAIN & MILPORT
152 MILWAUKIE							ENTIRELY IN ZONE 3	
153 South End Loop							ENTIRELY IN ZONE 3	
154 WILLAMETTE							ENTIRELY IN ZONE 3	
155 SUNNYSIDE							ENTIRELY IN ZONE 3	
156 MATHER RD							ENTIRELY IN ZONE 3	
157 HAPPY VALLEY							ENTIRELY IN ZONE 3	