HB 2017 Transit Advisory Committee

September 25, 2026

TRI MET

Meeting Agenda

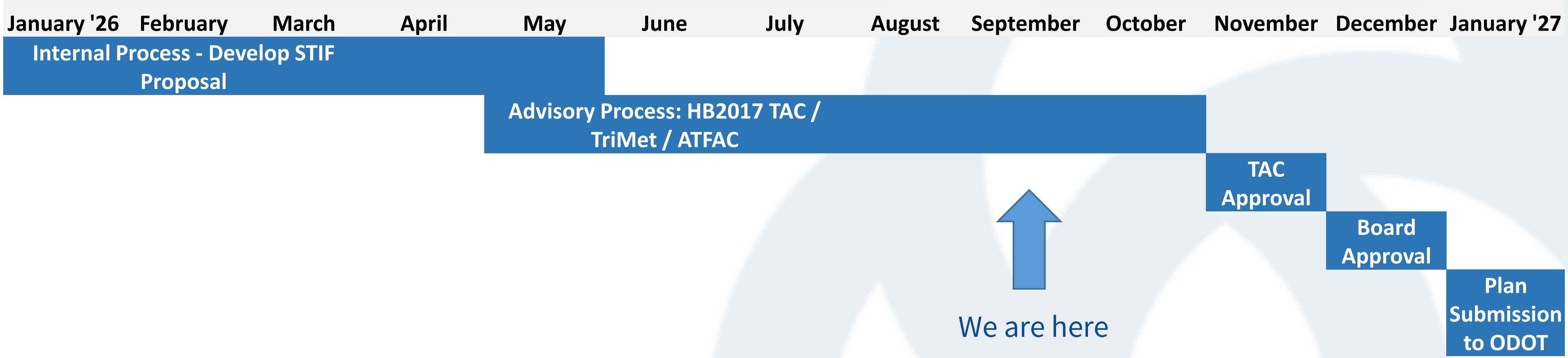
Public Comment	10:00 a.m.
Timeline & Work Plan	10:05 a.m.
ATFAC Process Update	10:10 a.m.
FY28-29 STIF Plan Outreach Results	10:20 a.m.
FY28-29 STIF Plan Proposal Adjustment	11:00 a.m.
Meeting Adjourns	11:30 a.m.

Public Comment

STIF Timeline & Work Plan

TRIMET

Timeline for STIF Planning Process



STIF Work Plan

January '26	February	March	April	May	June	July	August	September	October	November	December	January '27
Update bylaws	*Update bylaws*	*Approve 2026-27 ATFAC committee appointments.*	*Adopt equity map*	*ATFAC process Update*	*ATFAC process Update*	*ATFAC process Update*	*ATFAC process Update*	*ATFAC process Update*	*ATFAC process Update*	*Approve STIF Plan*	*Board approval*	*Submit to ODOT*
STIF Orientation	*2026-27 ATFAC committee appointments*	*Review equity map*	*Adopt disbursement factors*	*Project evaluation considerations*	*Discuss FY28-29 STIF Plan projects (Regional Coordination, LIFT)*	*STIF Discretionary Presentations*	*STIF Plan outreach*	*Review STIF Proposal*	*PTSP Presentations*	*PTSP Presentations*		
Review ODOT estimates	*Values discussion*	*Review disbursement factors*	*TriMet fiscal cliff presentation*	*Discuss FY28-29 STIF Plan projects (Fares, LIFT)*	*STIF Discretionary Process*	*Discuss FY28-29 STIF Plan projects*	*Revised FY28-29 STIF Plan Sub-Allocations*	*Review outreach results*				
Work plan review	*Review revised workplan & timeline*	*Discuss STIF Discretionary Fund application changes*	*Guiding statement discussion*	*STIF Plan outreach process discussion*	*STIF Plan outreach process discussion*	*STIF Plan outreach process discussion*						
	Review amendment process		*Project evaluation considerations*	*Guiding statement vote*	*OGEC Public Meeting Law Training*							

ATFAC Process Update

TRIMET

Award Formula Status

- Step 1: STIF population Allocated by County

Status: ATFAC Recommendation

- Step 2a: Ride Percentage Award
- Step 2b: Mileage Percentage Award

Status: ATFAC Recommendation

- Step 3: County Coordination of Funding

Status: ATFAC Recommendation

ATFAC Award Formula

The ATFAC approved an award formula based on following :

Step 1: County STIF Population Allocation:

- Available funding is divided on a county level. Providers will receive a portion of the funding in counties in which they provide services. County Funding amounts are based on the population of older adults and people with disabilities within each county.

Step 2A: Ride Percentage Award Review:

- An initial base funding award is developed based on rides for older adults and people with disabilities. Total rides are determined by STIF SPR reported FY26 rides, estimated FY27 rides, and estimated biennium rides offset from demand service through training for fixed route.

Steb 2B: Mileage Variable:

- Variable adjusts a funding award based on the average miles per trip provided to older adults and people with disabilities.

Step 3: County Coordination:

- Providers may work with each other within their respective counties to coordinate funding needed for projects. Existing providers may share funding with new non-SPR reporting providers at the county level.

ATFAC Schedule Update

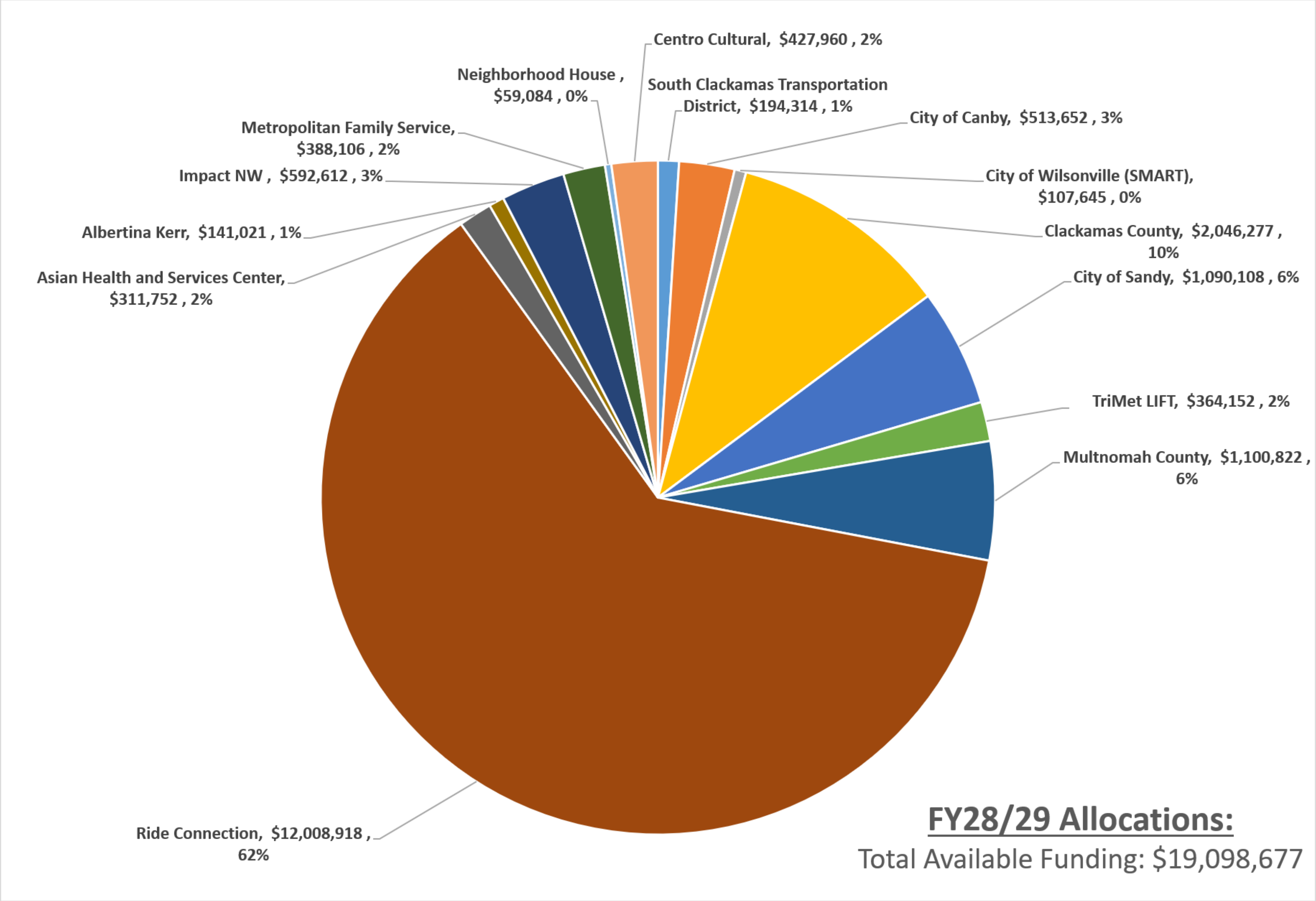
Week of September 14th - September 18th	**Week of September 21st - September 25th**	**Week of September 28th - October 2nd**	**Week of October 5th - October 9th**	**Week of October 12th - October 16th**
ATFAC STIF applications posted and open.	New provider applications due.	Existing provider applications due.	ATFAC application review week.	ATFAC application review and approval.
Updated ride and service miles data requested from existing providers.	Updated existing provider base allocations released.	County Coordination, including new providers, finalized.	Provider presentations on projects.	Final recommendation to the HB2017 committee.

Estimated Biennium Allocations

Provider	FY28 Award	FY29 Award	Total Biennium Award
SCTD	$157,157*	$37,157	$194,314*
Canby	$357,251*	$156,401	$513,652*
Wilsonville SMART	$53,822	$53,822	$107,645
Clackamas County	$1,148,138*	$898,138	$2,046,277*
City of Sandy	$745,393*	$344,715	$1,090,108*
TriMet LIFT	$364,152*	$0	$364,152*
Multnomah County	$550,411	$550,411	$1,100,822
Ride Connection	$8,992,725*	$3,016,192	$12,008,918*
Asian Health and Services	$155,876	$155,876	$311,752
Albertina Kerr	$70,510	$70,510	$141,021
Impact NW	$296,306	$296,306	$592,612
MFS	$194,053	$194,053	$388,106
Neighborhood House	$29,542	$29,542	$59,084
Centro Cultural	$213,980	$213,980	$427,960

* Includes ODOT 5310/STBG funds allocated through the ATFAC.

Estimated FY28/29 Allocations*



* Includes ODOT 5310/STBG funds allocated through the ATFAC.

Allocations do not include any funding changes which will occur from Step 3: County Coordination.

Questions

FY28-29 STIF Plan Outreach Results

TRI MET

Projected FY28-29 STIF Formula Revenue, July 2026

STIF Allocation Estimate PAYROLL Formula Breakout

Qualified Entity	FY 2026	FY 2027	FY 2028	FY 2029
Baker County	$ 208,753	$ 228,657	$ 239,502	$ 253,633
Basin Transit Service District	$ 967,380	$ 1,048,989	$ 1,098,740	$ 1,163,567
In district	$ 766,578	$ 831,248	$ 870,672	$ 922,043
Out of district Klamath County	$ 200,802	$ 217,741	$ 228,068	$ 241,524
Benton County	$ 1,999,960	$ 2,103,321	$ 2,203,075	$ 2,333,059
Burns Paiute Tribe	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Columbia County	$ 496,855	$ 529,449	$ 554,559	$ 587,279
CTo Coos, Lower Umpqua and Siuslaw	$ 128,968	$ 128,968	$ 143,082	$ 143,082
CTo Grand Ronde Community of Oregon	$ 128,968	$ 128,968	$ 143,082	$ 143,082
CTo Siletz Indians	$ 128,968	$ 128,968	$ 143,082	$ 143,082
CTo the Umatilla Indian Reservation	$ 128,968	$ 128,968	$ 143,082	$ 143,082
CTo Warm Springs	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Coos County	$ 929,093	$ 992,469	$ 1,039,539	$ 1,100,873
Coquille Indian Tribe	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Cow Creek Band of Umpqua Tribe of Indians	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Crook County	$ 492,334	$ 563,193	$ 589,903	$ 624,708
Curry County	$ 250,622	$ 264,412	$ 276,953	$ 293,293
Deschutes County	$ 4,743,427	$ 5,137,528	$ 5,381,187	$ 5,698,682
Gilliam County	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Grant County Transportation District	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Harney County	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Hood River County Transportation District	$ 566,016	$ 594,000	$ 622,172	$ 658,880
Jefferson County	$ 294,506	$ 318,030	$ 333,113	$ 352,767
Josephine County	$ 1,192,401	$ 1,285,489	$ 1,346,456	$ 1,425,899
Klamath Tribes	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Lake County	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Lane Transit District	$ 7,173,480	$ 7,668,415	$ 8,032,108	$ 8,506,011
In district	$ 6,627,372	$ 7,084,628	$ 7,420,633	$ 7,858,458
Out of district Lane County	$ 546,108	$ 583,787	$ 611,475	$ 647,553
Lincoln County	$ 729,443	$ 781,502	$ 818,567	$ 866,863
Linn County	$ 2,154,304	$ 2,290,296	$ 2,398,919	$ 2,540,458
Malheur County	$ 503,771	$ 549,095	$ 575,137	$ 609,071
Morrow County	$ 360,690	$ 409,489	$ 428,910	$ 454,216
Rogue Valley Transportation District	$ 4,091,348	$ 4,350,543	$ 4,556,879	$ 4,825,739
In district	$ 3,761,708	$ 4,000,020	$ 4,189,731	$ 4,436,929
Out of district Jackson County	$ 329,640	$ 350,523	$ 367,148	$ 388,810
Salem Area Mass Transit District	$ 9,135,703	$ 9,853,339	$ 10,320,657	$ 10,929,586
In district	$ 6,403,938	$ 6,906,985	$ 7,234,565	$ 7,661,412
Out of district Marion County	$ 2,072,459	$ 2,235,257	$ 2,341,269	$ 2,479,406
Out of district Polk County	$ 659,307	$ 711,097	$ 744,823	$ 788,768
Sherman County	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Sunset Empire TD (Clatsop County)	$ 764,637	$ 808,809	$ 847,168	$ 897,152
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Tri County Metropolitan Transportation District	$ 61,279,889	$ 66,284,293	$ 69,427,979	$ 73,524,299
In district	$ 58,437,120	$ 63,209,369	$ 66,207,220	$ 70,113,513
Out of district Clackamas County	$ 2,104,955	$ 2,276,855	$ 2,384,840	$ 2,525,548
Out of district Multnomah County	$ 59,102	$ 63,929	$ 66,961	$ 70,911
Out of district Washington County	$ 678,713	$ 734,140	$ 768,958	$ 814,327
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Umpqua Public TD (Douglas County)	$ 1,607,712	$ 1,729,136	$ 1,811,144	$ 1,918,003
Union County	$ 422,427	$ 445,632	$ 466,768	$ 494,307
Wallowa County	$ 128,967	$ 128,427	$ 143,082	$ 143,082
Wasco County	$ 491,022	$ 534,733	$ 560,093	$ 593,140
Wheeler County	$ 128,967	$ 128,968	$ 143,082	$ 143,082
Yamhill County	$ 1,674,756	$ 1,781,216	$ 1,865,694	$ 1,975,772
Totals Statewide	**$ 106,375,304**	**$ 114,554,371**	**$ 120,115,904**	**$ 127,067,791**

	FY28	FY29
TriMet	$66,207,220	$70,113,513
Out of district Clackamas County	$2,384,840	$2,525,548
Out of district Multnomah County	$66,961	$70,911
Out of district Washington County	$768,958	$814,327
Subotal:	$69,427,979	$73,524,299
Biennial Total:	$142,952,278	
10% Overage	$14,295,228	
Plan Total	**$157,247,506**	

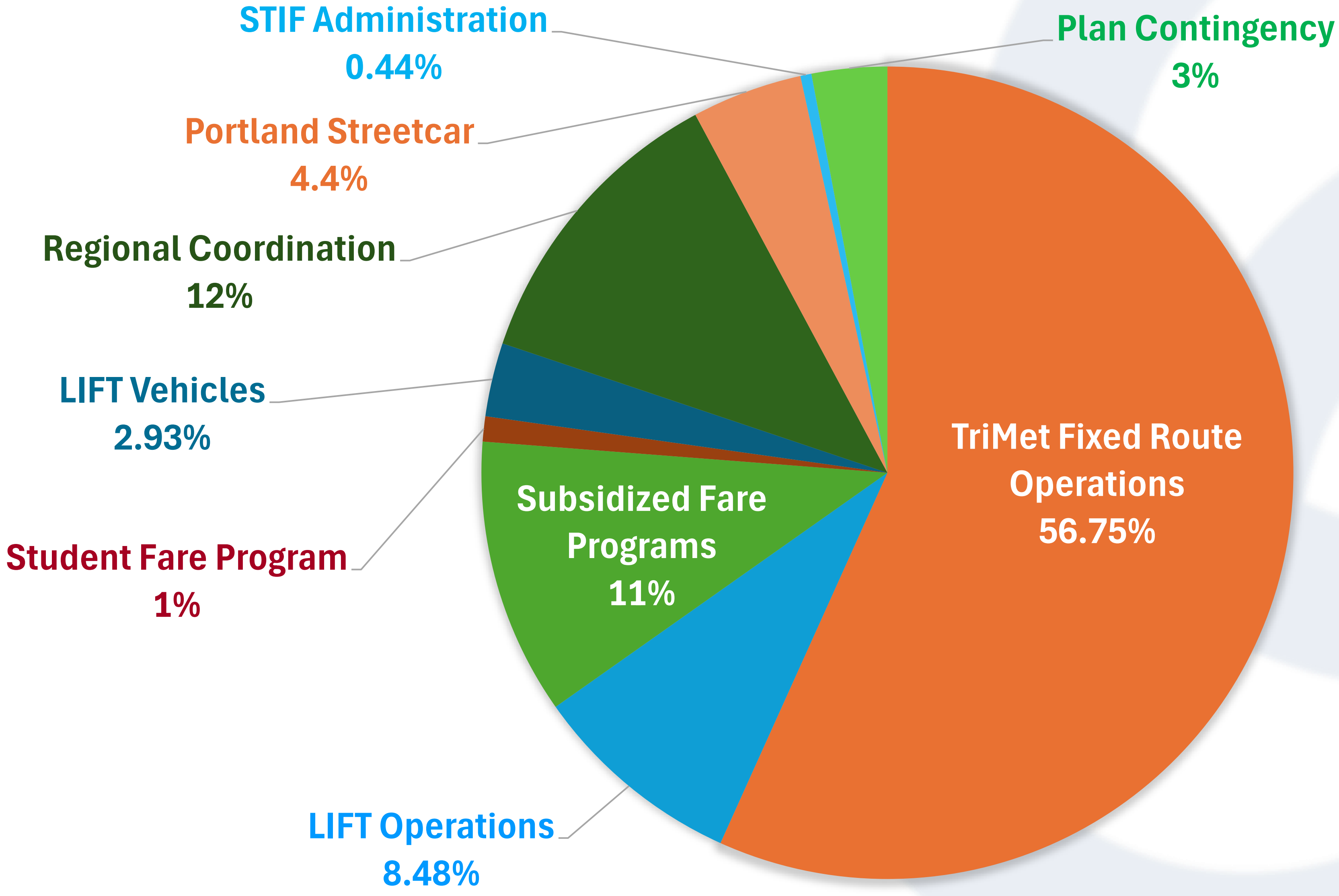
TriMet's Projected FY28-29 STIF Formula Revenue, July 2026

	FY28	FY29
TriMet	$66,207,220	$70,113,513
Biennial Total:	$136,320,733	
10% Overage	$13,632,073	
Plan Total	**$149,952,806**	

TriMet's Proposed FY28-29 STIF Formula Budget, July '26

Program	FY 2028	FY 2029	FY28-29 Total
Fixed Route Operations	$37,437,206	$39,918,093	$77,355,299
LIFT Operations	$5,594,065	$5,964,772	$11,558,837
Subsidized Fare Programs	7,282,794	$7,712,486	$14,995,280
Student Fare Program (1% of revenue)	$662,072	$701,135	$1,363,207
LIFT Vehicles	$2,000,000	$2,000,000	$4,000,000
Regional Coordination	$7,944,866	$8,413,622	$16,358,488
Portland Streetcar	$3,000,000	$3,000,000	$6,000,000
STIF Administration	$300,000	$300,000	$600,000
Plan Contingency (3% of formula revenue)	$1,986,217	$2,103,405	$4,089,622
FY28-29 Total	**$66,207,220**	**70,113,513**	**$136,320,733**
Plan Overage (10% of formula revenue)	6,620,722	$7,011,351	$13,632,073

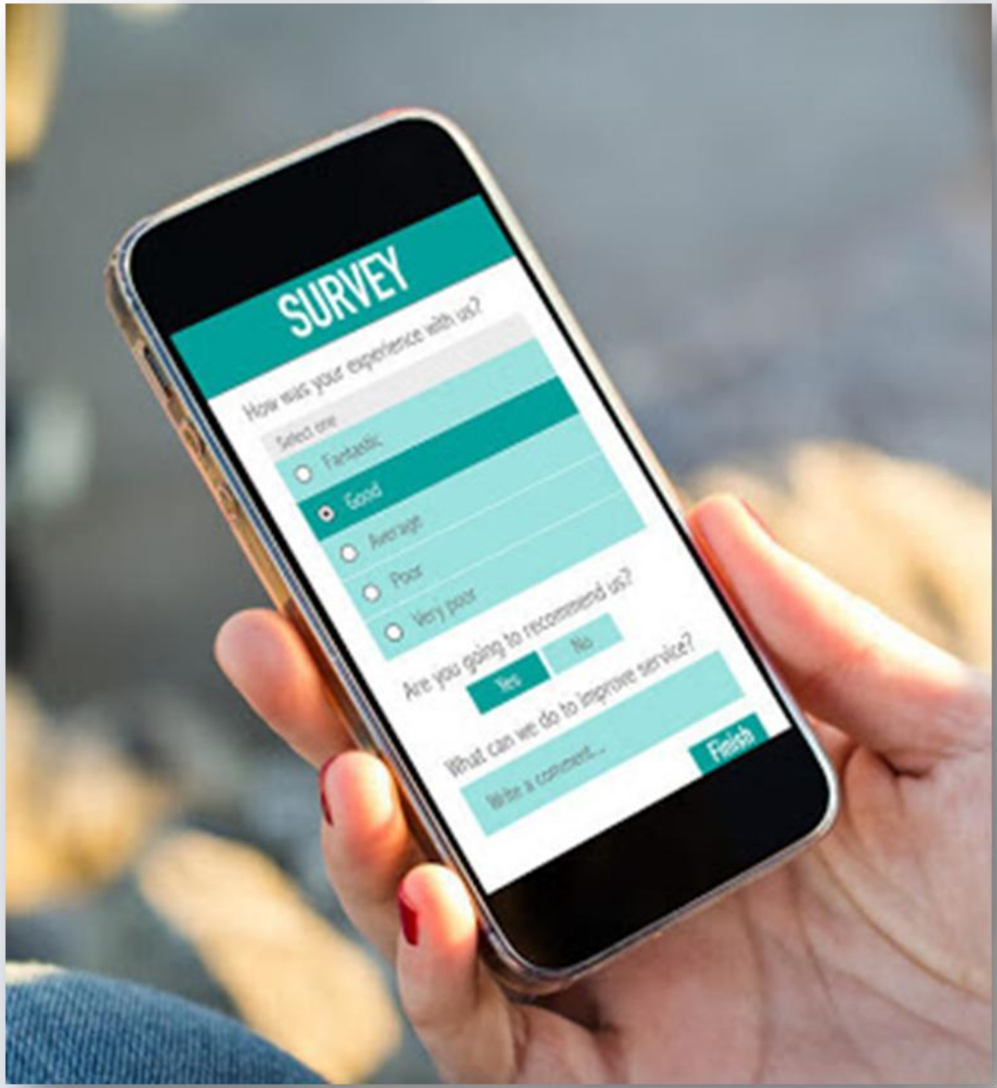
TriMet Proposed FY28-29 STIF Formula Budget, July '26



FY28-29 STIF Plan Outreach

Schedule:

- Launched on Aug. 24th
- Ended on Sept. 11th



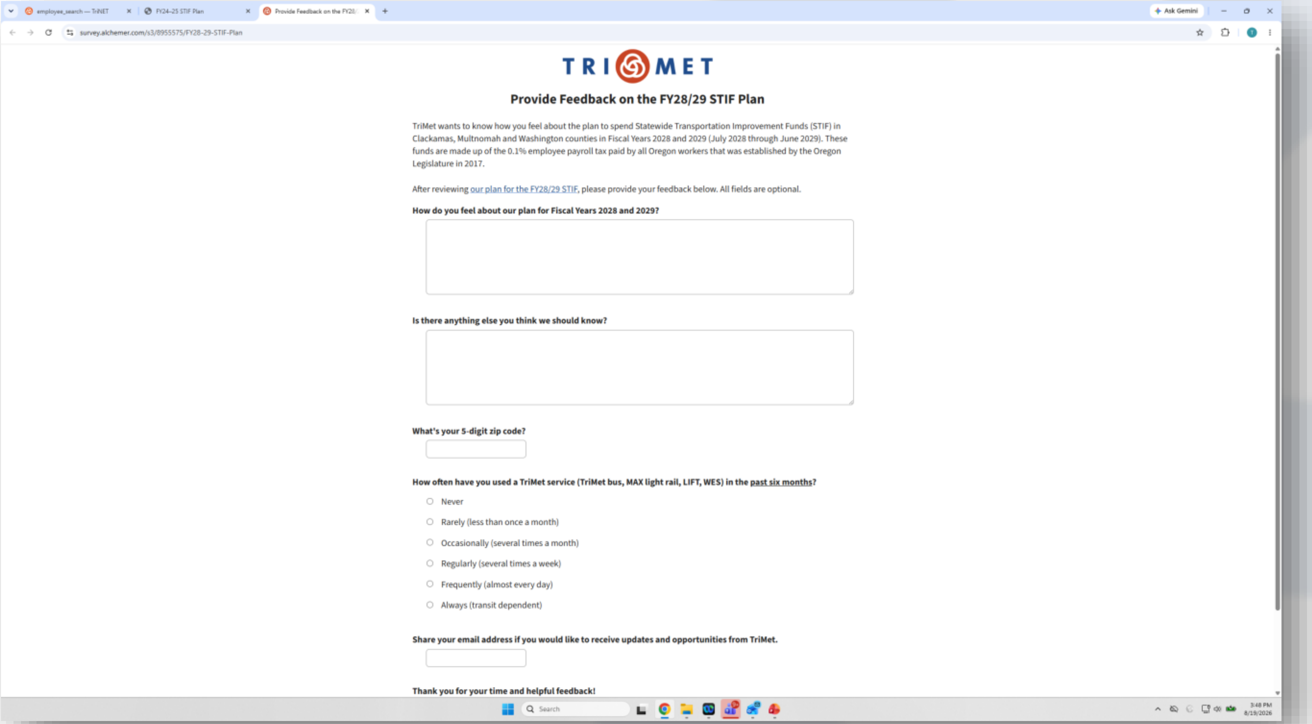
FY28-29 STIF Plan Outreach Distribution

Distribution:

- HB 2017 TAC Webpage
- Email listservs (TriMet News, *TriMet on the Move*, etc.)
- Social Media
- News media
- Community Based Organizations
  - Spanish language version
- Jurisdictional partners

FY28-29 STIF Plan & Survey

https://trimet.org/hb2017/stifplan.htm



TRIMET

FY28-29 STIF Plan Survey Results

Engagement:

- 3,074 webpage views
- 383 users (avg. 8.03 views/user)
- 101 surveys submitted
- 90 surveys relevant

Web Traffic Origins

- TriMet email listservs (68%)
- Organic web search (15%)
- Direct URL entries (7%)
- Social Media (7%)
- Miscellaneous Referral (3%)

FY28-29 STIF Plan Survey Results

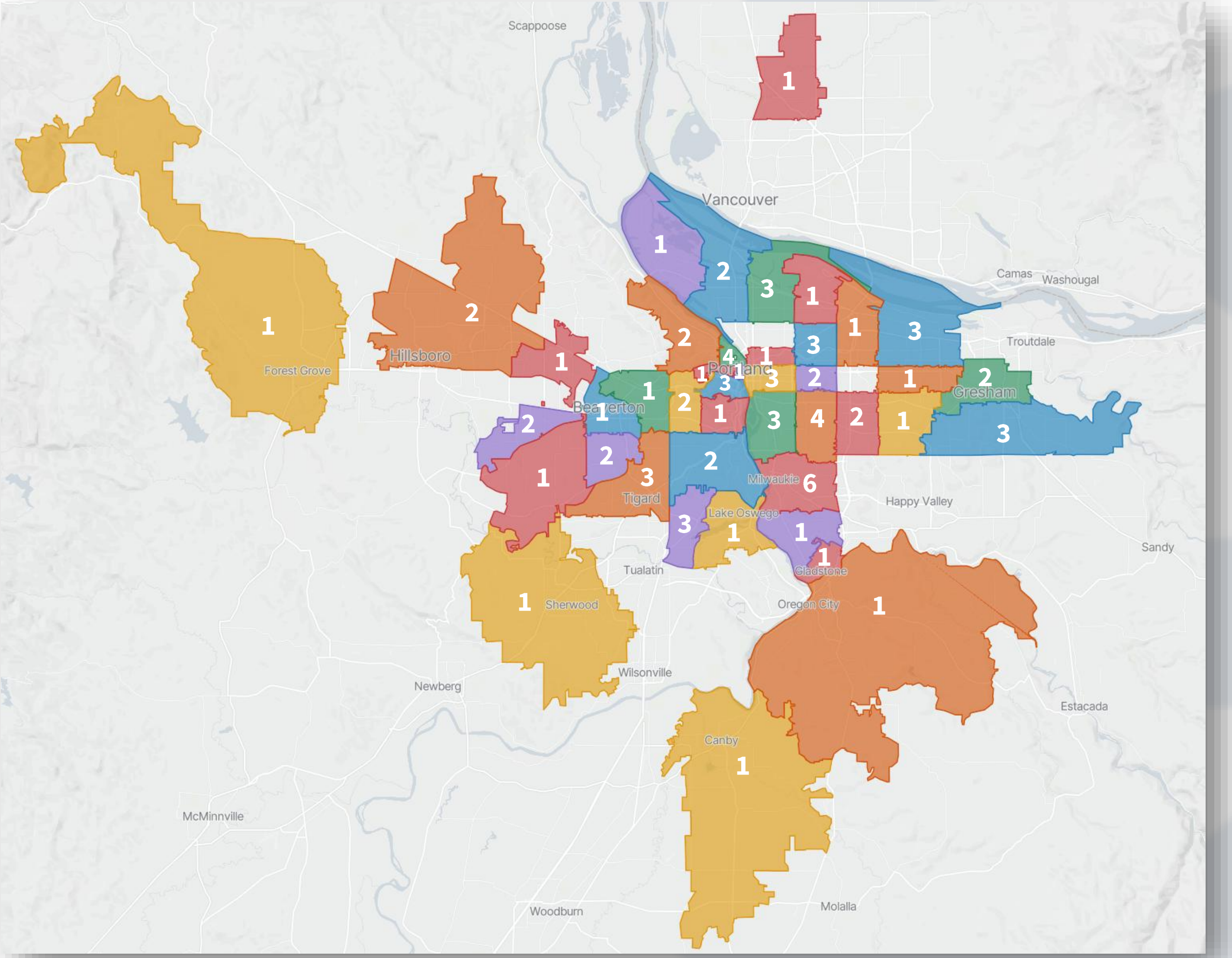
How often do respondents ride:

- 17% - Transit dependent
- 12% - Almost every day
- 22% - Several times a week
- 19% - Several times a month
- 16% - Less than once a month
- 14% - Never

TRI MET

FY28-29 STIF Plan Survey Results

Where respondents are from by zip code



FY28-29 STIF Plan Survey Results

Ridership status	Support as-is	Support with adjustments	Do not support	Overall Support x Ridership
Transit dependent	40%	60%	0%	100%
Almost every day	36%	36%	27%	73%
Several times a week	35%	60%	5%	95%
Several times a month	59%	24%	18%	82%
Less than once a month	43%	36%	21%	79%
Never	31%	0%	69%	31%
Overall Support x Level	**41%**	**38%**	**21%**	**79%**

FY28-29 STIF Plan Survey Results

Commonly proposed adjustments:

More resources should be put towards:

- maintaining or restoring transit service
- fare programs in general
- student fare programs
- LIFT and other paratransit programs
- saftey & security improvements

Mixed views:

- First/last mile and partner coordination
- Portland Streetcar

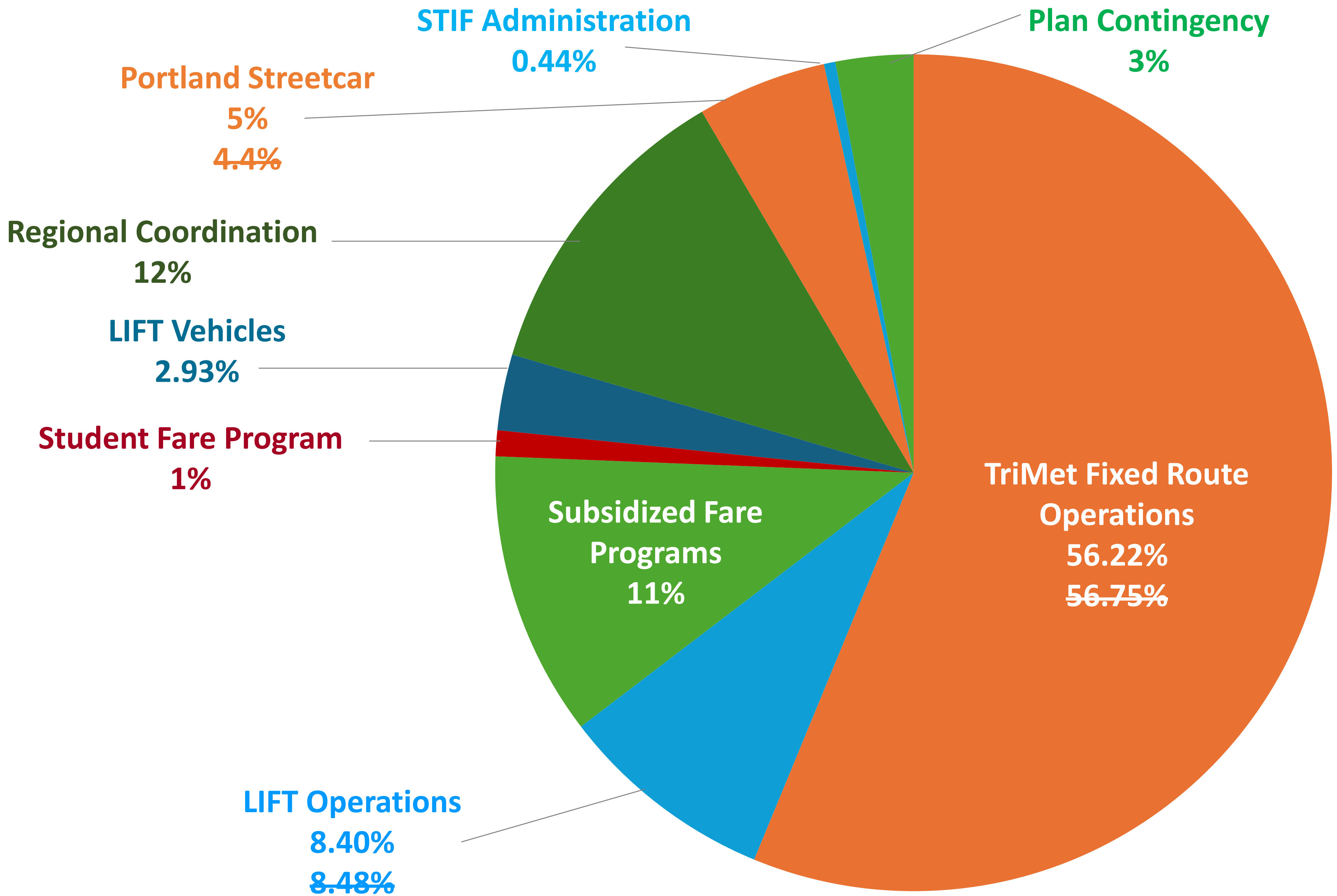
FY28-29 STIF Plan Proposal Adjustment

TRIMET

TriMet Revised Proposed FY28-29 STIF Formula Budget, Sept. '26

Program	FY 2028	FY 2029	FY28-29 Total
Fixed Route Operations	$37,167,192	$39,478,154	$76,645,346
LIFT Operations	$5,553,718	$5,899,035	$11,452,753
Subsidized Fare Programs	7,282,794	$7,712,486	$14,995,280
Student Fare Program (1% of revenue)	$662,072	$701,135	$1,363,207
LIFT Vehicles	$2,000,000	$2,000,000	$4,000,000
Regional Coordination	$7,944,866	$8,413,622	$16,358,488
Portland Streetcar	$3,310,361	$3,505,676	$6,816,037
STIF Administration	$300,000	$300,000	$600,000
Plan Contingency (3% of formula revenue)	$1,986,217	$2,103,405	$4,089,622
FY28-29 Total	**$66,207,220**	**70,113,513**	**$136,320,733**
Plan Overage (10% of formula revenue)	6,620,722	$7,011,351	$13,632,073

TriMet Revised Proposed FY28-29 STIF Formula Budget, Sept. '26



Questions

Thank You

Next Meeting: October 23, 2026

TRIMET